# **INTROMMUNE** THERAPEUTICS

**Food Exposure Toothpaste:** Transforming Lives Through the Prevention and Treatment of Food Allergies

# Managing the Food Allergy Epidemic

#### Novel food exposure technology platform

- ✓ Addresses food allergies before they manifest
- ✓ Reinvents how food allergies are managed

Products address multiple, distinct food allergy markets

- ✓ Food allergy prevention: Near-term consumer OTC products address a \$13 billion early food exposure market
- ✓ Food allergy therapy: FDA-approved prescription product pipeline -\$33+ billion total addressable market



Addressing the unmet needs of people at risk of, or living with, food allergies through the development of solutions that **optimize safety, efficacy, and adherence** 



# Experienced Leadership Team

Successfully bringing innovation to market, including in **biotech**, **pharma**, and allergy markets:







William Berger, MD, MBA Head of Medical Affairs



**Christopher Schuster, MBA** Chief Financial Officer



Nandini Murthy Head of Regulatory



Mariana Reisacher Social Media Manager



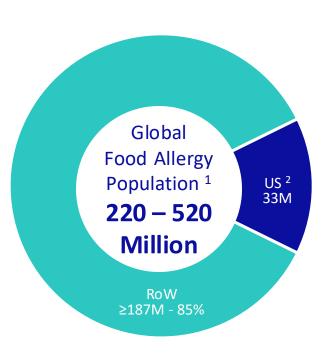
**Stuart Loesch** 

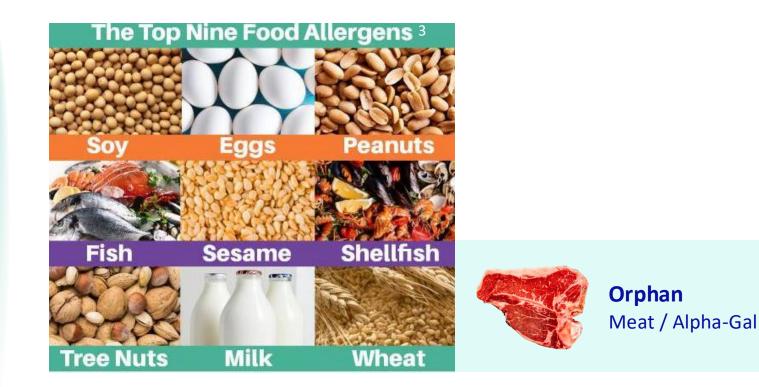
**Commercial Advisor** 

Sharon Chinthrajah, Medical Advisor



Food allergies have become a serious public health concern as prevalence increases globally with **5.6 million US children (1 in 13) living with at least one food allergy** 







FASI Our Science https://foodallergyscience.org/our-science/# Accessed November 18, 2023
 FARE Facts and Statistics https://www.foodallergy.org/resources/facts-and-statistics Accessed November 18, 2023
 FAACT Food Allergy & Anaphylaxis Connection Team www.foodallergyawareness.org/food-allergy-and-anaphylaxis/food-allergens/the-top-9-food-allergens/

## THERAPEUTICS

# Problem: Significant Medical & Lifestyle Impacts



# severe health events **40-50%+**

of people with food allergies have experienced a severe allergic reaction \*1



# MEDICAL CARE **200,000**

Americans require emergency medical care each year for allergic reactions to food  $^{\rm 1}$ 

FEAR **92%** 

of parents feel fearful for their child's safety because of food allergies <sup>2</sup>



# social exclusion **5 in 10**

families with food allergies skip out on important school functions <sup>2</sup>



# LIFE DISRUPTION

44%

of parents had to make a career change to care for their child with food allergies  $^{\rm 2}$ 



# \$25 Billion

spent annually by U.S. families caring for children with food allergies  $^{\rm 1}$ 

#### On average, food allergies will cost US parents \$5,669 per allergic child per year <sup>3</sup>



\*42% of children and 51% of a dults
1. FARE Facts and Statistics https://www.foodallergy.org/resources/facts-and-statistics Accessed January 27, 2023
2. Asthma and Allergy Foundation of America, My Life with Food Allergies Survey, April 2019
3. \*Based on a 2013 survey of the economic impact of childhood food allergies in the US, adjusted for 35.5% inflation since 2013.

# THERAPEUTICS

#### **OPPORTUNITY**



## LARGE & GROWING UNMET NEED





1. Total Addressable Market (TAM) are 0–5 year-olds in the US. Does not include the 7.3% of adults in the US with atopic dermatitis (about 40% having moderate or severe symptoms) at higher risk of food all ergy 2. Servicea ble Available Market (SAM) is 20% of high risk 0–5 year-olds. Does not include other children or adults. Medicaid and managed care represent upside to these estimates. 3. Servicea ble Obtainable Market (SOM) calculated at 10% market penetration 4. Target revenue = \$50/month



**Lack of Early Allergen Exposure:** Contrary to current consensus, parents were told to avoid exposing infants to allergenic food during the critical tolerogenic immune window

**Hygiene Hypothesis:** Excessively clean environments may limit crucial microbial exposure in early life, hindering appropriate immune system maturation and development

**Unbalanced Diets:** Westernized diets high in processed foods and low in fruits and vegetables may alter gut bacteria and immune responses

**Antibiotics & Cesarian Births Lead to Gut Microbiome Dysfunction:** Early antibiotic exposure can significantly alter the composition of the gut microbiome, reducing beneficial (tolerogenic) bacteria and potentially increasing gut permeability

• Vaginal births seed a healthy baby gut microbiome

**Vitamin D Deficiency:** Lack of sunlight and insufficient vitamin D intake may disrupt immune regulation, increasing the propensity to develop food allergy

**Skin Disruption (Emulsifiers in Skin Creams and Foods):** Regular washing, dry skin, and eczema lead to food protein exposure through the skin or gut barriers





# Profile of an Infant At High-Risk of Food Allergy

Infants and children with a family history of **atopy or a comorbid atopic disease** (eczema) are at a higher risk of developing a food allergy

#### 30% INCREASED RISK

in infants who experience moderate to severe eczema <sup>1</sup>

#### 260% INCREASED RISK

when both parents have an atopic disease such as **asthma**, **allergic rhinitis**, **or food allergy** 

#### 600% INCREASED RISK

of peanut allergy if a parent has a peanut allergy <sup>2</sup>



1. If one of their parents has eczema, a child will have a 40%-50% chance of suffering from eczema, and if both of their parents have eczema, a child has a 50%-80% chance of suffering from eczema. 2. Tsai HJ et al. Familial aggregation of food allergy and sensitization to food allergens: a family-based study. Clin Exp Allergy. 2009;39(1):101-109.



81.4%

Reduced risk of developing food allergies after implementing daily exposure to peanut protein in high-risk infants and children until age 5<sup>1</sup>

US FDA acknowledged health claim, stating, "For most infants with severe eczema and/or egg allergy who are already eating solid foods, **introducing foods containing ground peanuts between 4 and 10 months of age and continuing consumption may reduce the risk** of developing peanut allergy by 5 years of age."<sup>2</sup>



U.S. Department of Health and Human Services Food and Drug Administration

#### **Key Barriers to Implementation**

- Parental adherence to daily exposure via ingestion is low (only 40% even in a clinical study) <sup>3</sup>
- Most pediatricians (93%) are aware of early allergen exposure guidelines, but only 30% are fully implementing into guidance for parents <sup>4</sup>

Du Toit G et al. Randomized trial of peanut consumption in infants at risk for peanut allergy. N Engl J Med 2015;372(9):803-813.
 https://www.fda.gov/food/hfp-constituent-updates/fda-acknowledges-qualified-health-claim-linking-early-peanut-introduction-and-reduced-risk.
 Perkin MR, Logan K, Tseng A, et al. Randomized Trial of Introduction of Allergenic Foods in Breast-Fed Infants. N Engl J Med. 2016;374(18):1733-1743.
 Gupta RS et al Assessment of Pediatrician Awareness and Implementation of the Addendum Guidelines for the Prevention of Peanut Allergy in the United States. JAMA Netw Open. 2020;3(7):e2010511



# Evidence: Advocating for Early Allergen Exposure



Date	Study	# of Participants	Allergen/s	Key Findings	Citations
2015	LEAP (Learning Early About Peanut Allergy)	640 high risk infants aged 4-11 months	Peanut	<ol> <li>Early introduction of peanut reduced the risk of peanut allergy by 81% at age 5</li> <li>Persistent protection in exposure group even after 12 months of avoidance</li> </ol>	DuToit G et al. Randomized trial of peanut consumption in infants at risk for peanut allergy. N Engl J Med. 2015 Feb 26;372(9):803-13.
2016	LEAP-On	Participants from the LEAP study	Peanut	<ol> <li>Significantly (74%) lower risk of peanut allergy development in peanut consumption group at age 6 years</li> <li>Positive immune biomarker modulation consistent with oral tolerance to peanut</li> </ol>	Du Toit G et al. Effect of avoidance on peanut allergy after early peanut consumption. N Engl J Med. 2016;374(15):1435–43.
2017	PETIT Study	147 infants	Egg	<ol> <li>Early egg exposure significantly reduced the risk of egg allergy</li> <li>* Study was terminated early due to the high efficacy observed in the egg introduction group.</li> </ol>	Natsume O et al. Two-step egg introduction for prevention of egg allergy in high-risk infants with eczema (PETIT): a randomized, double-blind, placebo-controlled trial. Lancet. 2017 Jan 21;389(10066):276-286.
2024	LEAP-Trio	508 participants (80 % of LEAP subjects)	Peanut	<ol> <li>Followed up to age 12 years</li> <li>Persistent protection in adolescence even with inconsistent peanut consumption implicating the critical window for early and consistent exposure</li> <li>Supports the dual allergen exposure hypothesis implicating the importance of oral exposure</li> </ol>	Du Toit G et al. Follow-up to Adolescence after Early Peanut Introduction for Allergy Prevention. NEJM Evid. 2024;3(6):EVIDoa2300311.
2016	EAT Study	1303 infants aged 3-6 months	Peanut Milk Egg Sesame Fish Wheat	<ol> <li>Reduced risk of egg allergy at 1 year in High-Risk Infants with severe eczema</li> <li>Infants with existing food allergy were less likely to develop an egg allergy</li> <li>Study participants reported low protocol adherence (≤ 40%) to allergen introduction</li> </ol>	Perkin MR et al. Enquiring About Tolerance (EAT) study: Feasibility of an early allergenic food introduction regimen. J Allergy Clin Immunol. 2016;137(5):1477-1486.
2017-Ongoing	CHILD Study	2124 infants < 1 year	Egg Milk Peanut	<ol> <li>Delayed introduction of each allergen significantly increased risk of allergic sensitization</li> <li>Cows Milk: 269% @3-fold</li> <li>Egg: 89%</li> <li>Peanut: 76%</li> </ol>	Tran MM et al. (CHILD study investigators) Timing of food introduction and development of food sensitization in a prospective birth cohort. Pediatr Allergy Immunol. 2017;28(5):471–7.
2013	STAR Study	86 infants 4-6 months	Egg	<ol> <li>Regular consumption ≥4 months in high-risk infants, significantly reduced IgE sensitization and increased IgG4 antibody, a biomarker of oral tolerance</li> <li>As many as 36% of infants were already sensitized to egg even with no previous oral exposure – suggesting sensitization occurred through the skin</li> </ol>	Palmer, DJ et al. (2013). Early regular egg exposure in infants with eczema: a randomized controlled trial. Journal of Allergy and Clinical Immunology, 132(2), 387-392.e1



# Localized: Daily Toothbrushing Supports Early Food Exposure



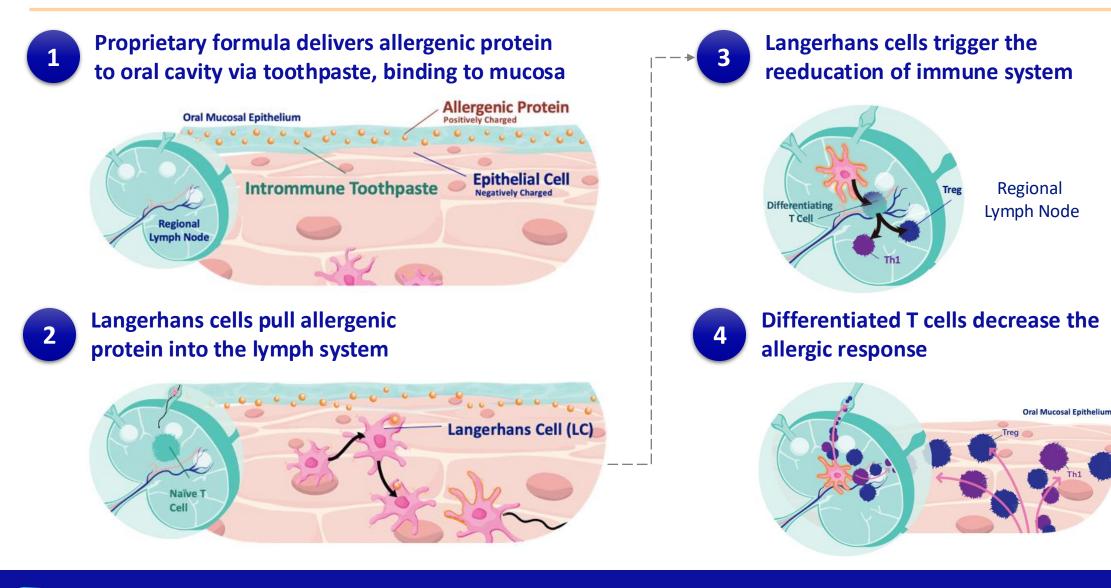
#### Powered by Oral Mucosal Immunotherapy (OMIT):

The process of gradually exposing the immune system to low doses of allergen in the oral cavity using a fully functional toot hpaste



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# How Oral Mucosal Immunotherapy (OMIT) Works





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# Early Food Exposure Strategy: Remove Impediments

Intrommune's innovative toothpaste delivers consistent amounts of allergens directly to the oral mucosa simply and conveniently, as part of the normal daily toothbrushing routine

> "There is no doubt food allergies can be prevented. The key is early and consistent exposure." - Former J&J Executive and Top Key Opinion Leader







A unique formulation featuring allergens stabilized and embedded in a fully functional toothpaste\*





# 0



#### FIRST OFFERING

Four allergenic foods: Peanut and three tree nuts (hazelnut, walnut, and cashew)

#### PROTEIN EXPOSURE

Baby: 0.75mg/0.5 mL protein per food (pea-sized amount)Young child: 3.0mg/1.0 mL protein per foodChild/adult: 6.0mg/1.0 mL protein per food plus Fluoride

#### GREAT-TASTING AND EASY TO USE

Fresh flavors and a metered pump make it easy and convenient to brush teeth and gums up to 2 minutes



Dental hygiene and early food allergen exposure completed in **one simple**, **convenient step** 



- Offers a truly differentiated unique selling proposition (USP) by incorporating dental hygiene and early food exposure in one single step
- Aligns with evolving evidence supporting early introduction of certain allergenic proteins in high-risk infants less than 1 year of age
- Enables early food exposure while minimizing the fear of early ingestion and the potential risk of choking
- **Overcomes barriers** to food exposure associated with fussy / picky eaters
- Aligns with WHO guidelines on exclusive breastfeeding until at least 6 months of age
- May offer some protection to potential allergic sensitization to other cross reacting tree nuts (ex: pistachio, pecan)
- **Provides the same protection** from dental caries as standard toothpaste
- Helps to establish a consistent brushing routine and healthy dental hygiene habits in early life
- **Potential to gamify** and educate with a kit (Bluetooth toothbrush, app & toothpaste) for older children



# Food Exposure Toothpaste Offers Unique Benefits



QR Code and monthly subscription programs in partnership with physician offices will leverage the growing HCP awareness of the value of early food exposure

Improve patient care | Save time for physicians | Create recurring revenue for physicians



# Early Dietary Introduction Category



## **Existing Early Introduction Brands**

Brands active in the market include **Ready, Set, Food, Lil Mixins, Tiny Human Food, Grow Happy, Bamba,** and **SpoonfulONE (EU)** 

- Product ranges include powders, puffs, purees, and finger foods
- Offering 1 3 grams of protein to deliver allergens as early as 4 – 6 months



## **Challenges Faced**

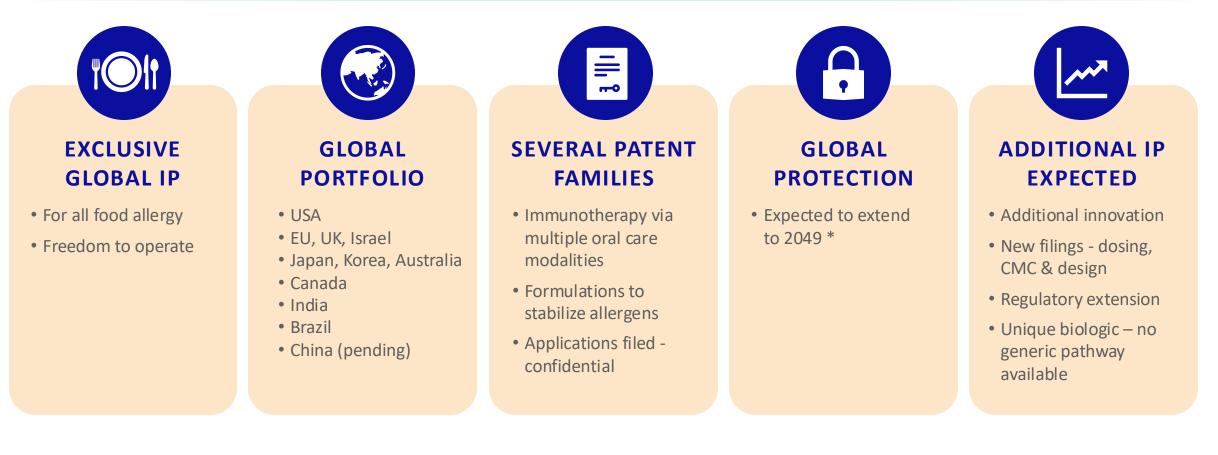
- Problematic for fussy eaters as all existing options require ingestion
- Contrary to World Health Organization guidelines promoting exclusive breastfeeding until at least six months of age
- Poor adherence despite effectiveness
  - Reported sustained oral tolerance even after 12 months of peanut avoidance
  - Significantly (74%) lower risk of peanut allergy development in peanut consumption group

#### KEY TAKEAWAY

Early (less than 1 year) food exposure is critical and offers the potential for durable oral tolerance\*



## IP covers all food allergens across multiple oral care formats, with 51 patents to-date



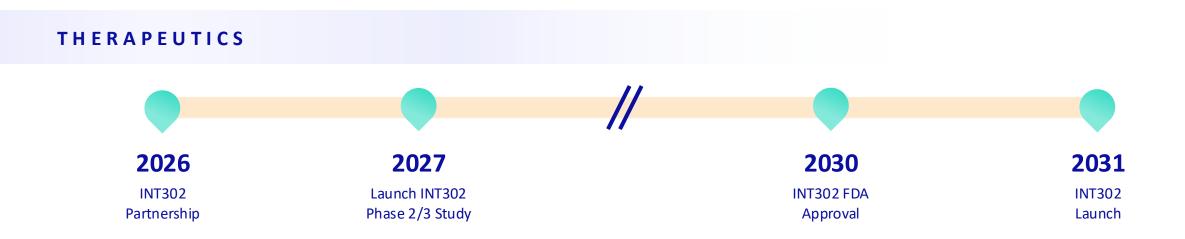






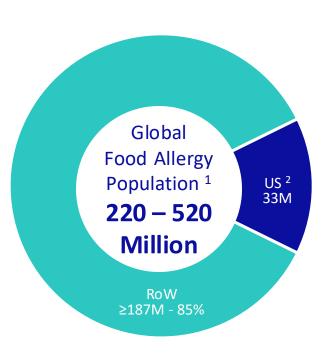








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Multi-Food Therapy \$33 Billion TAM for US market <sup>4</sup>

Orphan Meat / Alpha-Gal



FASI Our Science https://foodallergyscience.org/our-science/# Accessed November 18, 2023
 FARE Facts and Statistics https://www.foodallergy.org/resources/facts-and-statistics Accessed November 18, 2023
 FAACT Food Allergy & Anaphylaxis Connection Team www.foodallergyawareness.org/food-allergy-and-anaphylaxis/food-allergens/the-top-9-food-allergens/
 Intrommune Estimate – \$10,680 OIT price at January 2020 approval. Price on September 10, 2023 is \$14,880/year per drugs.com

# THERAPEUTICS

## Met primary and secondary endpoints, with indications of efficacy\*



Demonstrated safety: **No moderate or severe systemic reactions** occurred in active participants. Non-systemic adverse reactions were mostly local (oral itching), mild, and transient

**OO** Adherence

97% adherence to study treatments



Exploratory objective provided indications of efficacy in difficult-to-treat adult population:

- ✓ 3/3 (100%) of DBPCOFC<sup>+</sup> subjects were protected to at least 600mg peanut
  - Mean dose tolerated at entry was 16mg
- ✓ Statistically significant slgG4 increases in active arm consistent with response to treatment



#### 0% product-related participant dropout rate

✓ 22% of OIT patients drop out within first year and as many as 50% within 3 years

Additional OMEGA Clinical Study Details



\*Berger W. A Randomized Placebo-Controlled Phase 1 Safety Study of OMIT in Adults with Peanut Allergy [ACAAI Annual Meeting Abstract #LB011]. Ann Allergy Asthma Immunol 131 (2023) S230-S231. †Double-Blind Placebo-Controlled Oral Food Challenge



## Generated 140 + pieces of news coverage and featured on 900 + TV/cable/radio shows in 36 hours

#### Late-Breaking ACAAI Abstract

 Oral presentation given Nov. 11, 2023 at American College of Allergy, Asthma and Immunology Scientific Meeting



• Published in Annals of Allergy, Asthma, and Immunology

#### Late-Breaking AAAAI Abstract

• Oral presentation given Feb. 23, 2024 at American Academy of Allergy, Asthma and Immunology Scientific Meeting



#### Media Coverage

• Press release picked up by 362 outlets, generating 143 instances of news coverage in the first few days:

#### 

"This toothpaste offers an easier option that families can fit into their everyday schedules... I'm always looking for options like that."

Kristin Sokol MD, MPH, FAAAAI Allergist & Immunologist at Schreiber Allergy



#### Publication of OMIT Study Results in Peer-Reviewed Medical Journal (Feb. 2025) Plus Independent Editorial\*



\* William E. Berger MD. MBA , Nicole Faris MSc , Mark Weinstein MD , Gregory E. Wilding PhD , Erick Berglund PhD , Randomized , Placebo-Controlled, Phase 1 Safety Study of Oral Mucosal Immunotherapy in Peanut Allergic Adults, Annals of Allergy, Asthma Immunology (2025), doi: https://doi.org/10.1016/j.anai.2025.01.013

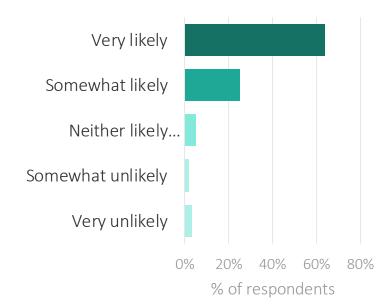


# Strong HCP & Consumer Interest in Intrommune's OMIT Solution



# Patients

Likelihood to Try Immunotherapy-based Toothpaste for Peanut Allergy





"I was pleased to see a Late Breaking Abstract introducing Oral Mucosal Immunotherapy (OMIT) as a new treatment option for peanut allergies. OMIT is being studied to **address the large, unmet need in food allergies** by providing a convenient, safe and effective choice which is administered in a fully-functional toothpaste that is incorporated into the patient's daily routine activities"

Todd Mahr MD, FACAAI, FAAAAI,

Executive Medical Director, ACAAI Pediatric Allergist, Gundersen Health System





"The results of the OMEGA trial demonstrate the safety of INT301 for adults with peanut allergy. The exploratory findings also support its potential as an effective treatment to protect patients from accidental peanut exposure. By embedding the proteins in a fullyfunctional toothpaste, and addressing many of the concerns associated with existing peanut immunotherapy, INT301 is being developed to address

the unmet needs in the market"

Michael S. Blaiss MD, FACAAI, FAAAAI

Clinical Professor, Medical College of Georgia at Augusta





# Competitive Analysis: Learnings & Market Impact



- Palforzia has a challenging updosing schedule with a high risk of severe AEs — Intrommune's novel toothpaste platform addresses adherence and safety from the start
- Parents of children with food allergies are driving the multi-billion-dollar industry so Intrommune is determined to prove itself in the pediatric space with the next rounds of funding
- Intrommune committed to a focused, stepwise approach, first tackling peanut / tree nut allergies, which remains a \$14 billion market primed for the taking
- Intrommune and its esteemed KOLs understand and rightly anticipated the pitfalls of OIT—and conversely the continued massive potential for OMIT
- Xolair is **not disease modifying** expectation is that patients on Xolair will transition to OMIT

- Although this moves the food allergy space in the right direction, those with food allergies do not view Xolair as a long-term solution and continue to seek out new treatments
- Cost of Xolair remains a huge barrier to uptake, leaving many to feel defeated
- Positive attention to the food allergy space has reignited discussions between Intrommune and Big Pharma and other manufacturers







#### **Important Information**

The information regarding the proposed private placement offering by Intrommune Therapeutics is being provided to you on a confidential basis only and should not be disclosed to anyone other than your professional advisers on a confidential basis for purposes related to your interest in the company. This information should not be divulged, reproduced or disseminated without our consent.

Only qualified "accredited investors" as defined in Regulation D under the Securities Act of 1933, as amended will be permitted to participate in the proposed offering. Additional suitability requirements may apply.

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We will make available to any prospective purchaser and such person's advisers the opportunity to ask questions and receive answers concerning the terms and conditions of the proposed offering, the company, or any other relevant matters, and to obtain any additional information to the extent the company possesses such information.

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# THERAPEUTICS

# THANK YOU

Contact us for more information and partnering opportunities

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